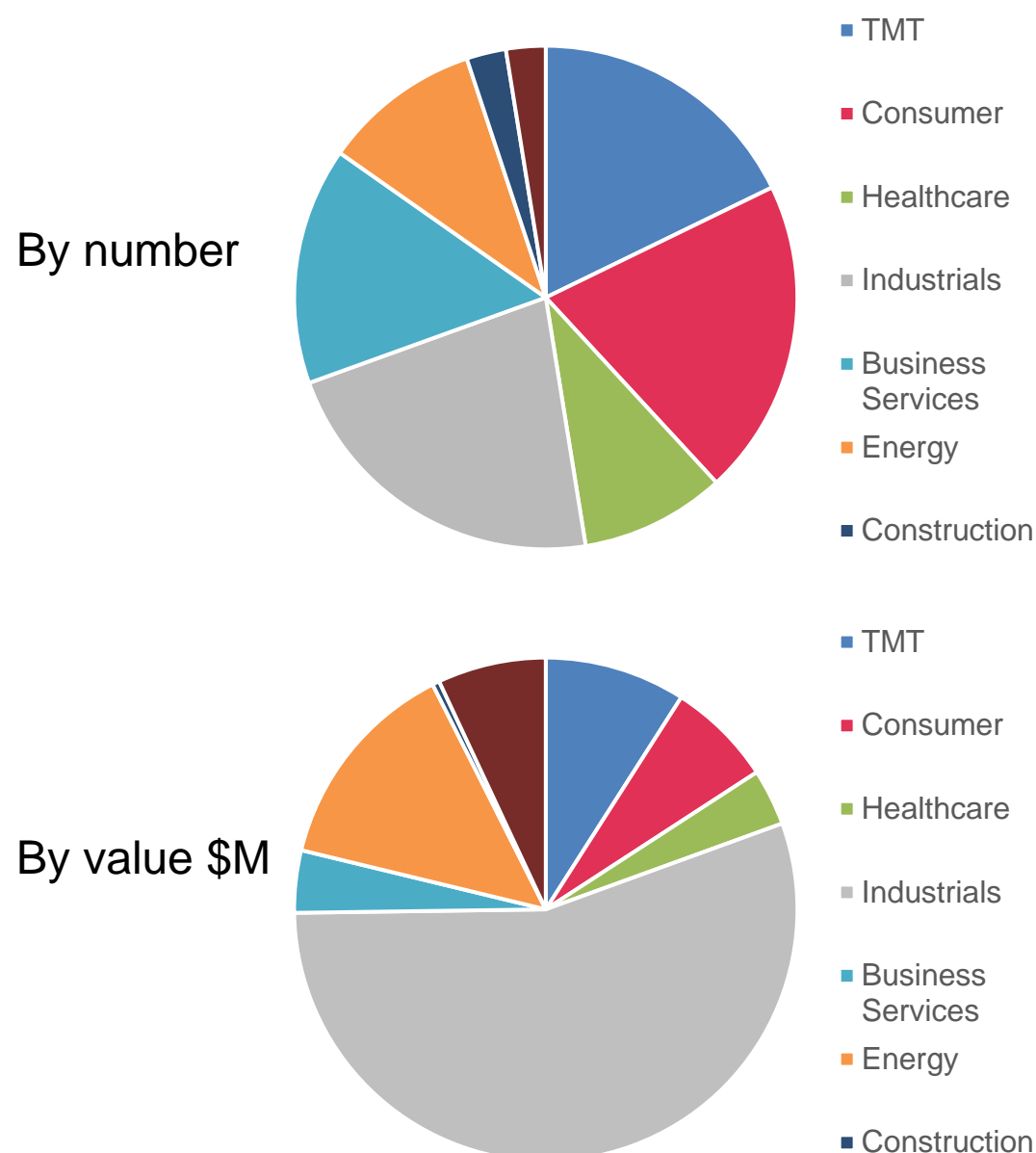


Mergers Alliance 2021 Highlights

Exceptional performance

- In 2021 Mergers Alliance completed 118 M&A deals worldwide for USD 10.3 billion, achieving 400% increase compared to 2020.
- 30% of Mergers Alliance transactions were cross-border.
- Average deal value in 2021 was USD 80 million.
- The mid-market, >\$500, remains Mergers Alliance's core focus. Within this segment we closed 116 deals with a transaction value of USD 4.5 billion, with 10 deals over USD 100 million.
- For the first time Mergers Alliance partners completed 2 deals over 1 bn within the Chemical and Energy sectors.
- Deal activity in Mergers Alliance reflects that the Industrials and Consumer sectors are the most active with respectively 26 and 24 closed transactions.

2021 deals by sector



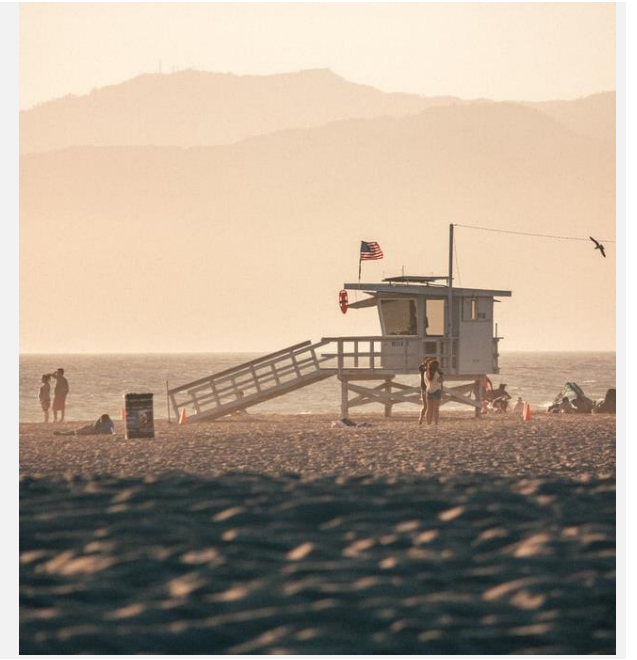
Selected deals 2021



Mergers Alliance welcomes Los Angeles-based Montminy & Co.

Montminy & Co is a leading, independent middle-market investment bank headquartered in Los Angeles, with offices in Phoenix and Seattle. For over 12 years, Montminy & Co has provided financial advisory services to middle-market companies throughout the world, including merger and acquisitions advisory, equity and debt capital raising, business valuations and strategic advisory services. Its team of 25 professionals have closed over USD \$25 billion of transactions in 20+ countries.

With this new partnership, Mergers Alliance enhances its geographical and sector coverage, as well as its already extensive contact network.



Mergers Alliance partners meet again in Paris

After two long years not being able to organise international events, Mergers Alliance held its Autumn conference in Paris. With over 70 delegates attending, the event was a huge success thanks to the collaboration and dedication of the members and the dedication of our wonderful hosts, Aurignac Finance,

BroadSpan reinforces Latam footprint with Mexico expansion

BroadSpan Capital has expanded its operations in Mexico through the establishment of a presence in Mexico City and the hiring of senior banker [Luis Camarena](#) as Managing Director and Head of Mexico. Luis has a very successful corporate finance career having worked for Alantra, Rothschild's Mexico, Lehman Brothers and JP Morgan.



www.mergers-alliance.com



 Australia EAC Partners	 Benelux OXEYE Advisors	 Brazil/Caribbean Broadspan Capital	 Canada FirePower Capital	 Chile Servicios Financieros Altis	 Finland Experia Corporate Finance Advisors
 France Aurignac Finance	 Germany Proventis Partners	 India Singhi Advisors	 Italy Ethica Corporate Finance	 Japan Tokyo Kyodo Accounting Office	 Mexico Broadspan
 Poland IPOPEMA	 Peru Efic Partners	 Singapore Singhi Advisors	 Spain NORGESTION	 Sweden Experia Corporate Finance Advisors	 Switzerland Proventis Partners
 Thailand Khronos Advisory	 United Kingdom Opus Corporate Finance	 USA Dresner Partners	 USA Montminy & Co		