

# Extensive International Pharma and Medtech cross border M&A

18

Mergers Alliance Member firms

26

Spread over 26 Countries

33

Pharma & Medtech Sector experts

\$4bn

Deal value since 2010

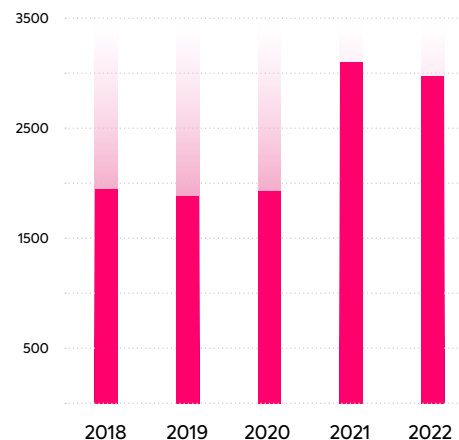
60

Deals advised since 2010

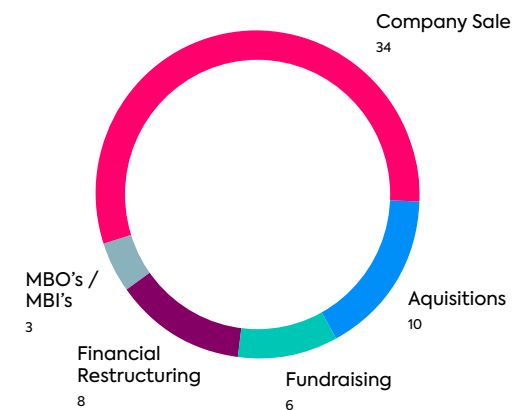
Mergers Alliance members work with business owners and management teams in the Pharma and Medtech sector around the world. Their experienced teams of sector industrial experts have completed over 50 transactions representing more than USD 4 billion in value since 2010

- Mergers Alliance partners offer clients financial advisory services in 25 countries in Europe, Asia and the Americas
- In-depth knowledge of the sectors in which our clients operate with international sector teams that understand global and local trends
- Cross-border relationships with strategic and financial acquirers
- Identification of overseas targets and transaction execution

Global Pharma M&A activity by number of deals



Mergers Alliance Pharma and Medtech deals by service



Source: Globadatta

## Helping Pharma and Medtech businesses achieve their strategic goals across a full range of corporate finance transactions



Mergers & Acquisitions



MBO's MBI's



Debt capital markets



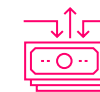
Financial restructuring



Fundraising



IPO's



Project finance

## Mergers Alliance Global Pharma and Medtech Experts



### Hakan Persson

Partner  
Experia Corporate Finance  
[hakan.persson@experia.se](mailto:hakan.persson@experia.se)



### Giorgio Carere

Partner  
Ethica Group  
[giorgio.carere@ethica-group.com](mailto:giorgio.carere@ethica-group.com)



### Amir Zafar

Partner  
Opus Corporate Finance  
[amir.zafar@opuscf.com](mailto:amir.zafar@opuscf.com)



### Fredrik Lönnqvist

Senior Advisor  
Experia Corporate Finance  
[fredrik.lonnqvist@experia.se](mailto:fredrik.lonnqvist@experia.se)



### Mitchell Stern

Partner  
Dresner Partners  
[mstern@dresnerco.com](mailto:mstern@dresnerco.com)



### Marta Vera

Partner  
Norgestion  
[mvera@norgestion.com](mailto:mvera@norgestion.com)



### Stephen Parker

Senior Advisor  
Opus Corporate Finance  
[stephen.parker@opuscf.com](mailto:stephen.parker@opuscf.com)



### Sapna Seth



Associate Partner  
Singhi Advisors  
[sapna@singhi.com](mailto:sapna@singhi.com)



### Jan Wetter

Partner  
Proventis  
[j.wetter@proventis.com](mailto:j.wetter@proventis.com)

## Selected Pharma and Medtech Deals

 <p>Statistical services and data management for the pharma sector Company Sale</p> 	 <p>Food supplements and medical devices Company Sale</p> 	 <p>Sugar-free nutrition supplements Company Sale</p> 	 <p>Allogeneic immunotherapies developers Strategic collaboration</p> 	 <p>Food supplements and nutritional products Company Sale</p> 
 <p>Contract pharmaceutical manufacturer Company Sale</p> 	 <p>Health and wellness products Company Sale</p> 	 <p>Pharmaceuticals Company Sale</p> 	 <p>Real World Data extractions from Electronic Medical Records Company Sale</p> 	 <p>Food supplements, medical devices and cosmetics Company Sale</p> 
 <p>Food supplements, medical devices, drugs and cosmetics Company Sale</p> 	 <p>RNA therapeutics company developing generic medicines Strategic collaboration</p> 	 <p>Testing, Inspection and Certification for Biopharmaceutical companies Fundraising</p> 	 <p>Prosthetics solutions manufacturer Company Sale</p> 	 <p>Generic medicines developer and manufacturer Fundraising</p> 



We welcome the opportunity to talk to you about how we can help your Pharma and Medtech business achieve its strategic goals

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