

# Opportunities for M&A in the USA

10

Offices

50+

Professionals

\$10bn

Deal value since 2010

200+

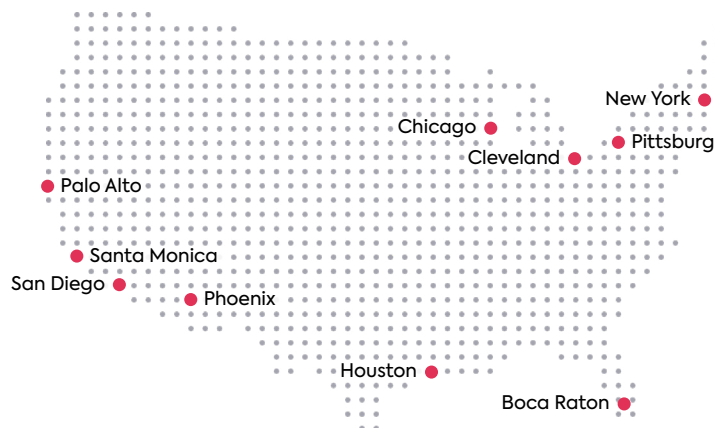
Deal volume since 2010

## Mergers Alliance in the USA

Our member firms in the USA, **Dresner Partners** and **Montminy & Co.** are both boutique investment banks that provide middle-market clients operating in the USA and internationally with the highest level of strategic and financial advisory services.

Our partners in the USA serve as trusted advisors to companies, entrepreneurs, investors, boards, and families, delivering custom-tailored solutions in strategic and financial matters such as mergers & acquisitions, restructuring, or fundraising. Both are privately owned firms, allowing them to deliver objective advice designed to maximize client's goals.

**Dresner Partners** and **Montminy & Co.** are deeply committed to exceeding client expectations and maintaining the highest levels of integrity. Their experienced professionals have the foresight necessary to navigate through highly complicated transactions to maximize value in every transaction.



## Sector Expertise

- Business and Financial Services
- Consumer Industrials
- Energy & Sustainability
- Healthcare & Life Sciences
- Technology & IT Services
- Sport Media & Entertainment
- Real Estate & Hospitality

## Helping businesses achieve their strategic goals across a full range of corporate finance transactions



Mergers &  
Acquisitions



MBO's MBI's



Debt  
advisory



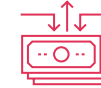
Financial  
restructuring



Fundraising



IPO's



Project finance

## Mergers Alliance Senior Team in the USA



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## Mergers Alliance selected deals with USA involvement

### Services

 <p>Shipping and logistics company</p> <p>Acquisition</p> 	 <p>Full-service exhibition stand builder</p> <p>Company Sale</p> 	 <p>Car loans for the Latin market in the USA</p> <p>Acquisition</p> 	 <p>Housing service provider</p> <p>Company Sale</p> 	 <p>Accounting, FP&amp;A, CFO, and tax solutions for consumer brands</p> <p>Company Sale</p> 	 <p>PEO and a Benefits Administrator</p> <p>Acquisition</p> 
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### Consumer

 <p>Sliced meat products</p> <p>Company Sale</p> 	 <p>Manufacturer and distributor of outdoor and sporting goods &amp;</p> <p>Acquisition</p> 	 <p>Processed food &amp; vegetable manufacturer</p> <p>Company Sale</p> 	 <p>Producer and marketer of table olives</p> <p>Acquisition</p> 	 <p>Distributor of fresh produce</p> <p>Company Sale</p> 	 <p>Professional association football club</p> <p>Company Sale</p> 
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### Industrials







 <p>Engineering group</p> <p>Sale of automated drilling activity</p> 	 <p>Aftermarket rotating electrical parts</p> <p>Acquisition</p> 	 <p>Engineering robotic automation projects</p> <p>Company Sale</p> 	 <p>Global packaging leader</p> <p>Acquisition</p> 	 <p>Glass packaging</p> <p>Company Sale</p> 	 <p>Primary packaging distributor</p> <p>Acquisition</p> 
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## Mergers Alliance selected deals with USA involvement (con't)

### Energy & Sustainably

 <p><b>accoya</b> USA, LLC <b>ACCYS</b> <b>EASTMAN</b> Eastman Chemical Company</p> <p>High-performance, sustainable wood products Debt Capital Raise</p> <p><b>FIRST HORIZON BANK</b></p>	 <p><b>Wattics</b></p> <p>Energy management analytics and monitoring platform Company Sale</p> <p><b>ENERGYCAP</b></p>	 <p><b>Carbon Clean Solutions Limited</b></p> <p>Carbon dioxide (CO2) separation technology Fundraising</p> <p><b>Chevron</b>, <b>WAVE</b>, <b>Marubeni</b></p>	 <p><b>socomec</b> Innovative Power Solutions</p> <p>Availability, control and safety of low voltage electrical networks Acquisition</p> <p><b>boltswitch</b> bolted pressure contact switches</p>	 <p><b>Enviro-Log</b> Earth Friendly Fire</p> <p>Fire logs manufacturer Company Sale</p> <p><b>summit equity group, LLC</b></p>	 <p><b>Baringa</b></p> <p>Management consulting Sale of Climate Model</p> <p><b>BlackRock</b></p>
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### Healthcare

 <p><b>optiricon</b></p> <p>Manufacturer of optical analysis devices for point-of-care diagnostics Company Sale</p> <p><b>CHEMBIO</b> DIAGNOSTIC SYSTEMS, INC.</p>	 <p><b>CONCEPTIONS</b></p> <p>Fertility clinics Company Sale</p> <p><b>IVIRMA</b> Global</p>	 <p><b>H.I.G. CAPITAL</b></p> <p>Natural and organic cosmetics and supplements Acquisition</p> <p><b>NATURALIA TANTUM</b></p>	 <p><b>ap</b> absolute aesthetics rejuvenation center</p> <p>Aesthetic services Company Sale</p> <p><b>dermcare</b> MANAGEMENT</p>	 <p><b>CPO</b> Comprehensive Prosthetics &amp; Orthotics</p> <p>Prosthetic and orthotic service provider Company Sale</p> <p><b>NORTH CREEK MEZZANINE</b>, <b>PARKWAY CAPITAL</b></p>	 <p><b>Adapted Nutrition</b></p> <p>Sugar-free nutrition supplements Company Sale</p> <p><b>US Pharmacia International</b></p>
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### TMT

 <p><b>TheProject*</b> LIVING LIVE MUSIC</p> <p>Music, concerts and live entertainment Company Sale</p> <p><b>WARNER MUSIC GROUP</b></p>	 <p><b>FOUR LEAF</b></p> <p>Customized IT implementations providers to government agencies Company Sale</p> <p><b>SIKICH</b></p>	 <p><b>Seal TELECOM</b></p> <p>Telecommunications services integrator Company Sale</p> <p><b>convergent</b></p>	 <p><b>DBNet</b></p> <p>Software solutions for regulatory compliance Company Sale</p> <p><b>AKKR</b> ACCEL-KKR</p>	 <p><b>JustPremium</b></p> <p>Rich media and video producers Company Sale</p> <p><b>gumgum</b></p>	 <p><b>TEAM SAUERLAND</b></p> <p>Boxing promoters Company Sale</p> <p><b>WASSERMAN</b></p>
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We welcome the opportunity to talk to you about how we can help your business achieve its strategic goals

[mergers-alliance.com](https://mergers-alliance.com)