

# Extensive International Technology cross border M&A

18

Mergers Alliance  
Member firms

26

Countries

50

Sector  
experts

\$9.5bn+

Deal value  
since 2010

280+

Deals advised  
since 2010

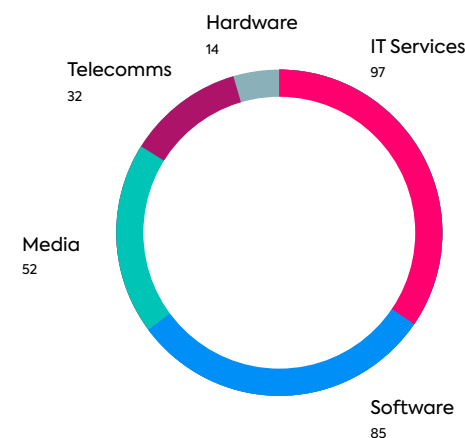
Mergers Alliance members work with business owners and management teams in the Technology sector around the world. Their experienced teams of technology experts have completed 280 transactions representing more than USD 9.5 billion in value since 2010

- Mergers Alliance partners offer clients financial advisory services in 25 countries in Europe, Asia and the Americas.
- In-depth knowledge of the sectors in which our clients operate with international sector teams that understand global and local trends.
- Cross-border relationships with strategic and financial acquirers.
- Identification of overseas targets and transaction execution.

## Technology M&A trends

- The technology sector saw \$640 billion in deal activity, up 16% from 2023.
- Dealmakers continue to exhibit strong enthusiasm for AI and machine learning technologies, and the prediction is that these areas will present the greatest M&A opportunities over the next 12 months.
- Notably, cybersecurity surpassed AI as the top subsector of focus for technology dealmakers, underscoring risk mitigation as a priority for those involved in technology transactions.

## Mergers Alliance Technology deals by subsectors



## Helping Technology businesses achieve their strategic goals across a full range of corporate finance transactions



Mergers &  
Acquisitions



MBO's MBI's



Debt capital  
markets



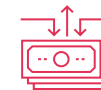
Financial  
restructuring



Fundraising



IPO's



Project finance

## Mergers Alliance Senior Technology Sector Experts



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## Selected Technology Deals

 <p><b>&lt;/distrito.k&gt;</b></p> <p>Management software developers</p> <p>Company Sale</p> <p></p>	 <p></p> <p>Digital customs solutions</p> <p>Acquisition</p> <p></p>	 <p></p> <p>Digital transformation solution</p> <p>Company Sale</p> <p></p>	 <p></p> <p>IT Professional &amp; Managed Services</p> <p>Acquisition</p> <p></p>	 <p></p> <p>business &amp; technology</p> <p>ERP integrator</p> <p>Company Sale</p> <p></p>
 <p></p> <p>Back-office, cash and invoice management systems developers</p> <p>Company Sale</p> <p></p>	 <p></p> <p>H&amp;H Datenverarbeitungs- und Beratungsgesellschaft mbH</p> <p>Financial software provider for municipalities</p> <p>Company Sale</p> <p></p>	 <p></p> <p>SaaS solutions with artificial intelligence for energy data management</p> <p>Company Sale</p> <p></p>	 <p></p> <p>Rich media and video producers</p> <p>Company Sale</p> <p></p>	 <p></p> <p>Telecommunication services</p> <p>Company Sale</p> <p></p>
 <p></p> <p>Laboratory Information and Management Systems software</p> <p>Company Sale</p> <p></p>	 <p></p> <p>Software solutions for regulatory compliance</p> <p>Company Sale</p> <p></p>	 <p></p> <p>Cybersecurity software distributor</p> <p>Company Sale</p> <p></p>	 <p></p> <p>Cloud-based modular software products for power distribution</p> <p>Company Sale</p> <p></p>	 <p></p> <p>Provider of software for the logistics and automotive</p> <p>Sale of logistic automation</p> <p></p>



We welcome the opportunity to talk to you about how we can help your Technology business achieve its strategic goals

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