



Extensive International Healthcare Cross Border M&A

Mergers Alliance empowers healthcare leaders worldwide with expert financial advisory services, tailored for business owners and management teams



19

Mergers Alliance
Member firms



26

Countries



47

Sector
advisors



\$8bn

Deal value
since 2010



178

Deals advised
since 2010



Deep healthcare expertise

Sector insight and transaction
experience across MedTech,
Biopharma, Digital Health and
Healthcare Services



Seamless global collaboration

One team, one methodology
— Mergers Alliance firms work
together through shared
standards and real-time
coordination



Proven execution excellence

Strong track record in complex
cross-border deals, from
acquisitions to carve-outs and
fundraising



Helping Healthcare businesses achieve their strategic goals across a full range of corporate finance transactions



Mergers & Acquisitions



MBOs MBIs



Debt capital markets



Financial restructuring



Fundraising

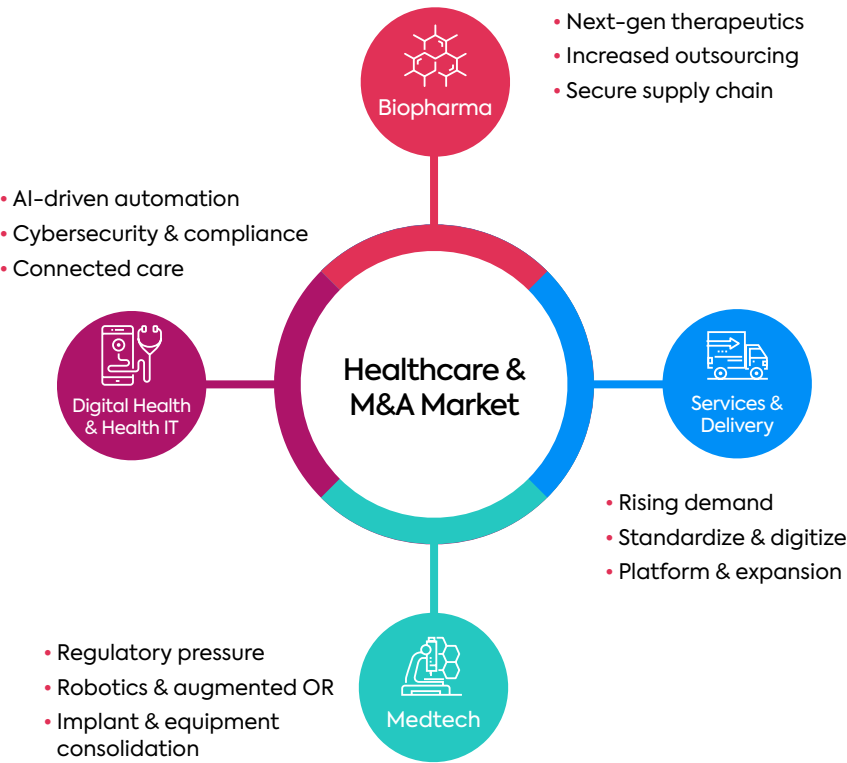


IPOs

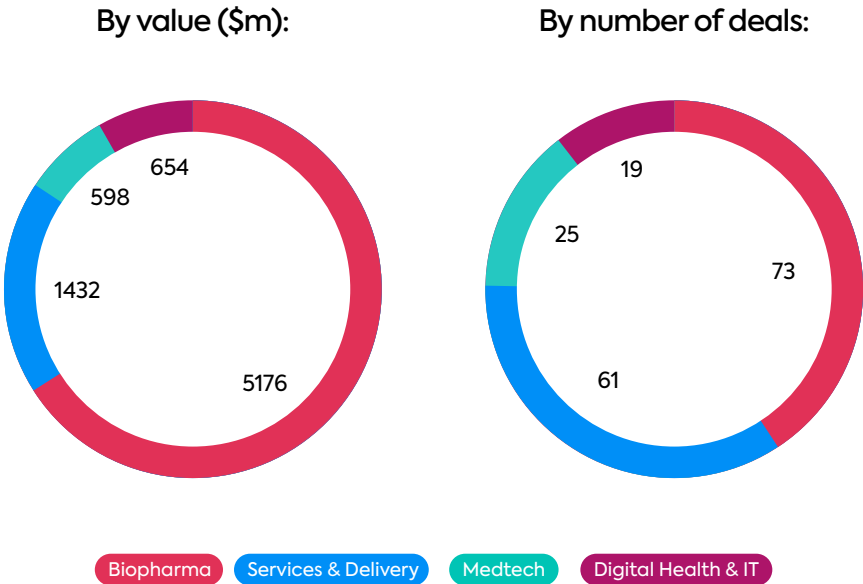


Project finance

Distribution of healthcare M&A:



Mergers Alliance deal activity by subsector:



19 member firms. 1 international team.

Mergers Alliance Healthcare Leaders represented across three continents

Americas



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Selected Healthcare Deals

| | | | | |
|---|--|---|--|---|
|  <p>Cleanroom partition manufacturers Company Sale</p>  |  <p>Production of food supplements, medical devices, drugs and cosmetics Company Sale</p>  |  <p>Development and production of products based on hyaluronic acid Acquisition</p>  |  <p>Manufacturer of disposable medical devices Company Sale</p>  |  <p>Distribution of equipment and consumables for the dental sector Company Sale</p>  |
|  <p>Functional confectionary products Company Sale</p>  |  <p>Service provider in the pharmaceutical sector Acquisition</p>  |  <p>Testing, Inspection and Certification for Biopharmaceutical companies Fundraising</p>  |  <p>Pharmaceutical products manufacturer Company Sale</p>  |  <p>Natural and organic cosmetics and supplements Acquisition</p>  |
|  <p>Clinical diagnosis laboratories Company Sale</p>  |  <p>Fertility clinics Company Sale</p>  |  <p>Skin and laser therapy clinics Acquisition</p>  |  <p>Innovative healthcare solutions company Company Sale</p>  |  <p>Health, Safety, and Environment consulting service Company Sale</p>  |



We welcome the opportunity to discuss how Mergers Alliance can support Healthcare business in achieving its strategic objectives.

Look for local contact details on:
mergers-alliance.com

