



Extensive International Education & Training Cross Border M&A

Mergers Alliance empowers Education & Training leaders worldwide with expert financial advisory services, tailored for business owners and management teams



 **20**
Mergers Alliance
Member firms

 **27**
Countries

 **300**
Sector
professionals

 **\$60bn**
Deal value
since 2015

 **1200+**
Deals since
2015



Deep Education & Training expertise

Sector insight and transaction experience across Early Childcare, K-12, Workforce & Adult Learning and EdTech / Services



Seamless global collaboration

One team, one methodology – aligned standards, seamless coordination across Mergers Alliance firms



Proven execution excellence

Extensive experience delivering complex cross-border transactions, including divestments, acquisitions, carve-outs and fundraising



Empowering Education & Training businesses across the full spectrum of corporate finance transaction



Mergers & Acquisitions



Fundraising



MBOs MBIs



Financial restructuring



Debt capital markets



IPOs

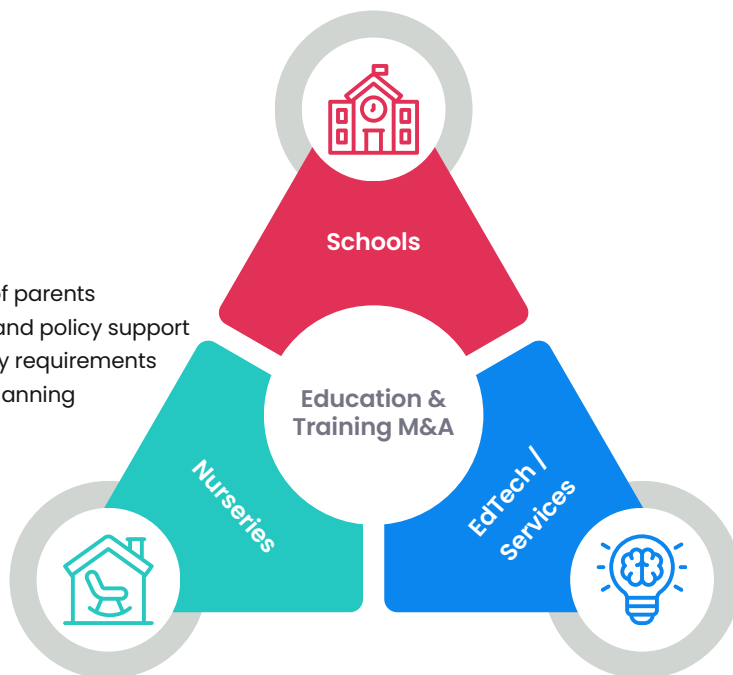


Project finance

Drivers of M&A in Education & Training market

- Shift toward private and international education
- High demand for quality education
- Hybrid delivery models (on-campus + digital)
- Consolidation and succession planning

- Rising labor force participation of parents
- Government funding, subsidies and policy support
- Increasing regulatory and quality requirements
- Consolidation and succession planning



- AI-driven personalization and adaptive learning
- Demand for lifelong learning and continuous reskilling
- Shift toward skills-based credentials and certifications
- Scalable, asset-light digital business models driven by digital transformation

“When speaking with founders and investors in Education & Training, demographic demand, consolidation potential, succession considerations, digitalization and cross-border growth are the most frequently cited as the motivations behind M&A activity”



Dr. Wilderich Müller-Wodarg
Partner – Proventis Partners



20 member firms. 1 international team.

Mergers Alliance Education & Training: Leadership presence across three continents

Americas



Mark Chambers

Montminy & Co.
mchambers@montminyco.com



Steven On

Montminy & Co.
son@montminyco.com



Jay Patel

Montminy & Co.
jpatel@montminyco.com



Leonardo Antunes

BroadSpan Capital
lantunes@brocap.com



Ignacio Riva Posse

Servicios Financieros Altis
irivaposse@altis.cl



Paul Hoffman

Dresner Partners
phoffman@dresnerco.com



Brian Schofield

Dresner Partners
bschofield@dresnerco.com

Europe



Wilderich Müller-Wodarg

Proventis Partners
w.mueller-wodarg@proventis.com



Francesco Fortunato

Ethica Group
francesco.fortunato@ethica-group.com



Roberto Bonacina

Ethica Group
roberto.bonacina@ethica-group.com



Oscar Sanchez

Norgestion
osanchez@norgestion.com



Jean-René Griton

Aurignac Finance
jr.griton@aurfi.com



Richard Ellis

Evolve Corporate Finance
rellis@evolvecf.co.uk



Dino Durrigl

InterCapital
dino.durrigl@intercapital.hr

APAC



Ritesh Regulapati

Singhi Advisors
ritesh@singhi.com



Deepak Ramani

Singhi Advisors
deepak@singhi.com

Selected Education & Training Deals

  <p>International bi-lingual private schools Company Sale</p> 	  <p>International bi-lingual private schools Sale of two schools in Germany</p> 	  <p>Private education company Acquisition</p> 	  <p>Preparation of public exams in the legal field Acquisition</p> 	  <p>Training school for the Horeca sector Acquisition</p> 	  <p>Preparation of public exams in the legal field Company Sale</p> 
  <p>Legal and Judiciary School Acquisition</p> 	  <p>Supplier of scientific instruments, for teaching Company Sale</p> 	  <p>Language services provider Company Sale</p> 	  <p>Education and training company Company Sale</p> 	  <p>Consulting services to higher education and corporations Fundraising</p> 	  <p>Full-service translation specialist Acquisition</p> 
  <p>University centre Company Sale</p> 	  <p>Nursery schools Company Sale</p> 	  <p>Full-service translation specialist Acquisition</p> 	  <p>Education group Acquisition</p> 	  <p>Education group Acquisition</p> 	



We welcome the opportunity to discuss how Mergers Alliance can support Education & Training businesses in achieving their strategic objectives.

Look for local contact details on:
mergers-alliance.com

