Mergers Alliance

Extensive International Chemicals & Materials Cross Border M&A

Mergers Alliance supports Chemicals & Materials leaders worldwide with expert corporate finance advice, tailored to the needs of business owners and management teams

Mergers Alliance global facts & figures

20
Mergers Alliance Member firms

27
Countries

300
M&A professionals

$62bn
Deal value since 2015

1260+
Deals since 2015

Deep Chemicals & Materials expertise

Sector insight and transaction experience across Specialty Chemicals, Base & Petrochemicals, Performance Materials, Fine Chemicals, Chemical Distribution and Technical Services.

Seamless global collaboration

One team, one methodology – aligned standards, seamless coordination across Mergers Alliance firms.

Proven execution excellence

Extensive experience delivering complex cross-border transactions, including divestments, acquisitions, carve-outs and fundraising.



Empowering Chemicals & Materials businesses across the full spectrum of corporate finance transactions



Mergers & Acquisitions



Fundraising



MBOs / MBIs



Financial restructuring



Debt capital markets



IPOs



Project finance

Chemicals and Materials Expertise: Deep and highly relevant experience across most value chains

Leading sector expertise based on 70+ years of experience

- Our senior team has >70 years of combined experience and a unique network in chemicals and materials.
- The team has advised on numerous transactions for leading institutions in the chemicals and materials sector.
- Extensive experience is also derived from the operational leadership roles held by the team.

Advised on highly relevant transactions across Chemicals and Materials

- Our team has worked with strategics and relevant PEs on many key sector transactions over 25 years.
- Our team is very familiar with anything from base chemicals across building blocks to special ingredients.

Extensive M&A, corporate finance, sell-side and buy-side experience

- We bring decades of hands-on experience on sell-side and buy-side transactions for corporate and PE clients.
- We combine deep and broad corporate finance knowledge coupled with extensive operational experience.
- We have advised on, or led, several sell-side and buy-side transactions.

Independent M&A and corporate financing advisor with an exclusive, active network

- Our sector experts provide candid, independent, unconflicted M&A and strategic advice.
- Our deep network in the chemicals sector and with PE sponsors enables us to target a broad buyer universe.

Global Mergers Alliance network provides effective partners in key regions globally

- Mergers Alliance's 20 member firms are leading corporate finance specialists in almost all major economies.
- The flexible structure enables us to leverage the best partners for each transaction.

Dedicated and highly motivated core team based in key locations

- Our team is fluent in multiple languages.
- Our sector experts are led by experienced partners who are closely focused on our client's success.

20 member firms. 1 international team.

Mergers Alliance Chemicals & Materials Leaders represented across three continents

Americas



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Our unwavering commitment to fostering meaningful connections has propelled us to cultivate relationships among both corporations and individuals spanning every corner of the globe.

Selected Chemicals & Materials clients and contacts

Base & Petrochemicals



Advanced Materials



Specialty Chemicals



Ingredients



Distribution / Services



Leveraging global best practices: Selected Chemicals & Materials deals

BASF The Chemical Company
Producer of Optical Brightening Agents (OBAs)
Acquisition
CATEXEL

comindex
Specialty ingredients and chemicals provider
Company Sale
impag

ARCUS
Tech company in chemical recycling of mixed plastics
Company Sale
SÜLZLE

filmax 필맥스
Producer of packaging films
Company Sale
Cosmo First Ahead Always

ALTANA
VONROLL
Leading manufacturer of industrial composites
Company Sale
IGC

pontacol
Leading manufacturer of thermoplastic adhesive films
Company Sale
covestro

TILLMANNS S.P.A.
Specialty chemicals
Company Sale
IMCD

LATI
Manufacturer of plastic compounds
Acquisition
LOOOM Better Lives Powered by Chemistry

Grupo IMSA NOVASCOTT ESPECIALIDADES
Manufacturer of gelcoats and distributors of structural adhesives
Company Sale
SCOTT BADER

MOLINA SINCE 1927
Specialty ingredients and chemicals
Company Sale
CALDIC

KA SU NO
Manufacturer of additive and colour masterbatches
Acquisition
KAYS COMPOUNDS

CARIBBEAN NITROGEN COMPANY LIMITED
Production and distribution of hydrous ammonia
Company Sale
PROMAN

INTERFACE POLYMERS
Polymers technology development
Fundraising
EVONIK Leading Beyond Chemistry

aloxe
Production of recycled PET
Acquisition
ELCEN

ESTER INDUSTRIES LTD.
Plastic compound manufacturer
Company Sale
RADICI GROUP PLASTICS

CINVEN
Solutions to pest, weed and plant disease problems
Acquisition
envu

SILAM SILICONE SOLUTIONS LEADER
HTV (High-Temperature Vulcanisation) silicone processing
Company Sale
EF ELASTOFIRM BV

BASF The Chemical Company
Silicates business
Company Sale
PQ

Mergers Alliance

We welcome the opportunity to discuss how Mergers Alliance can support Chemicals & Materials businesses in achieving their strategic objectives.

Look for local contact details on: mergers-alliance.com